

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 23, 2003

REGISTRATION NO.: 24399

BONDS ISSUED BY: School District of Riverview Gardens

AMOUNT OF ISSUE: \$13,900,000.00

COUNTY: of St. Louis

DATE OF ISSUE: June 24, 2003

MONTH OF MATURITY: April

PURPOSE OF BONDS: To implement the recommendations of the Kids First Committee to build,
furnish and equip a new middle school

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.200%	\$ 735,000.00	04/01/2009
2.500%	750,000.00	04/01/2010
2.700%	770,000.00	04/01/2011
2.800%	790,000.00	04/01/2012
3.000%	815,000.00	04/01/2013
3.125%	835,000.00	04/01/2014
	865,000.00	04/01/2015 *
	900,000.00	04/01/2016 *
4.500%	1,765,000.00	04/01/2016
	940,000.00	04/01/2017 *
	975,000.00	04/01/2018 *
3.700%	1,915,000.00	04/01/2018
	1,015,000.00	04/01/2019 *
	1,060,000.00	04/01/2020 *
4.500%	2,075,000.00	04/01/2020
	1,105,000.00	04/01/2021 *
	1,150,000.00	04/01/2022 *
	1,195,000.00	04/01/2023 *
4.000%	3,450,000.00	04/01/2023

ARE BONDS CALLABLE: Bonds maturing on and after April 1, 2014 may be redeemed on and after April 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$13,871,279.70

INTEREST RATE: 3.8405%

ASSESSED VALUATION: \$229,247,501

INDEBTEDNESS: (Including this issue) \$32,530,126

NOTICE OF ELECTION: Published two newspapers March 26 and April 2, 2003

DATE OF ELECTION: April 8, 2003

ELECTION RESULTS: Yes...2,732 No...1,161

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable